**SCHEDULE 2**

**VOTING FORM**

**(amendments to the General Terms and Conditions of the Notes set forth in the Base Prospectus of AS “Storent Holding” dated 25 May 2023 and the supplement to it dated 21 February 2024) (ISIN LV0000850089 and ISIN LV0000850345)**

|  |  |
| --- | --- |
| **Corporate name (for legal entities) or first name, last name (private individuals):** |  |
| **Registration number (for legal entities) or date of birth/personal ID code (for private individuals):** |  |
| **Telephone number:** |  |
| **E-mail:** |  |
| **First name, last name, date of birth/personal ID code of representative (for legal entities only):** |  |
| **E-mail(s) for other representatives (for legal entities only with joint representation rights):** |  |
| **Capacity (e.g., Noteholder, legal representative of Noteholder, custodian, other (specify))\*:** |  |
| **Aggregate principal amount of the Notes with ISIN LV0000850089 (STOH110025A) held in EUR by the Noteholder:** |  |
| **Aggregate principal amount of the Notes with ISIN LV0000850345 (STOH100026A) held in EUR by the Noteholder:** |  |
| \* Please note that the voting forms that have been signed by the Noteholders’ representatives acting on a basis of a proxy will be accepted only on condition that an original or certified copy of the relevant proxy has been provided along with the voting form. | |
| Please be informed that the personal data obtained during the voting process will be utilised for the purposes of executing the vote regarding the Amendments and administering voting responses. Personal data will be retained for as long as necessary to validate the voting results. Personal data will not be shared with other third parties, except when required by law or by a legal request from a supervisory authority. For further information or to exercise your rights as a data subject, please contact AS “Storent Holding” directly. | |

In accordance with the announcement of AS “Storent Holding” (the “**Issuer**”) on instigation of written procedure for receipt of the noteholder’s consent dated 8 August 2024 (the “**Announcement**”) the Issuer has asked the noteholders holding the notes of the Issuer with ISIN LV0000850089 and ISIN LV0000850345 to grant their consent on amendments to the General Terms and Conditions set forth in the Base Prospectus of the Issuer dated 25 May 2023 and the supplement to it dated 21 February 2024.

Amendments are described in the Announcement and attached in Schedule 1 to the Announcement (the “**Amendments**”), and provide that, for the purpose of enabling the Issuer to realize the favorable market conditions, make significant investments and further develop and seize the market potential, Clause 16.2 of the General Terms and Conditions shall be expressed as follows:

*“16.2.* ***Net Debt/EBITDA***

*The Issuer’s Net Debt/EBITDA Ratio for the for the previous 12 (twelve) months:*

1. *until second Quarter of 2024 (inclusive), shall not be higher than 2.5:*
2. *from third Quarter of 2024 to second Quarter of 2025 (inclusive), shall not be higher than 4:*
3. *as of third Quarter of 2025, shall not be higher than 3.5.*

*The Issuer’s Net Debt/EBITDA Ratio shall be calculated:*

1. *as at the end of each Quarter determined on the basis of the Issuer’s consolidated monthly financial statements for the previous 12 (twelve) months; and*
2. *as at 31 December each year, as determined on the consolidated basis on the basis of each of the Issuer’s annual financial reports.”*

*“****Net Debt/EBITDA Ratio****” means the ratio of interest-bearing liabilities (excluding Subordinated Debt) – (minus) cash to EBITDA of the respective measurement period.*

*“****EBITDA****” means the net income of the measurement period before:*

1. *any provision on account of taxation;*
2. *any interest, commission, discounts or other fees incurred or payable, received or receivable in respect of financial indebtedness;*
3. *any depreciation and amortisation of tangible and intangible assets; and*
4. *any re-valuation, disposal or writing off of assets*.”

The Noteholder hereby votes on granting of consent on the Amendments as follows:

**YES** **NO**

Voting instructions. If you wish to vote “YES” for the proposed Amendments, please check or underline “YES”. However, if you wish to vote “NO” for the proposed Amendments, check or underline “NO”.

Place and date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_